

**Power of the Dream Ventures, Inc.****06/30/2011****Balance Sheet**

	<b>Total</b>
<b>Assets</b>	
Cash	2 790
Inventories	0
Other receivables	12 857
Receivables from related parties	0
<b>Total current assets</b>	<b>15 648</b>
Fixed assets, net	300 314
Deferred tax assets	0
Investment in subsidiary	0
<b>Total non-current assets</b>	<b>300 314</b>
<b>Total assets</b>	<b>315 961</b>
<b>Liabilities</b>	
Accounts payable and accrued liabilities	335 879
Short term part of capital lease	69 511
Note payable	271 000
Short term loans from related parties	186 245
Other	16 064
<b>Total current liabilities</b>	<b>878 700</b>
Long term liabilities from financial lease	178 333
<b>Share capital</b>	<b>5 408</b>
Cumulative translation adjustments	-20 613
Additional Paid in Capital	8 757 631
Subscribed shares receivable	0
Retained earnings	-9 058 994
Unearned compensation	-424 504
<b>Total shareholders' equity</b>	<b>-741 072</b>
<b>Total liabilities and shareholders' equity</b>	<b>315 961</b>