

**Power of the Dream Ventures, Inc.****06/30/2012****Balance Sheet**

	<b>Total</b>
<b>Assets</b>	
Cash	4 106
Inventories	0
Other receivables	6 426
Receivables from related parties	0
Total current assets	10 532
Fixed assets, net	165 657
Deferred tax assets	0
Investment in subsidiary	0
Total non-current assets	165 657
Total assets	176 189
<b>Liabilities</b>	
Accounts payable and accrued liabilities	318 292
Short term part of capital lease	62 154
Note payable	230 000
Short term loans from related parties	99 046
Other	21 384
Total current liabilities	730 876
Long term liabilities from financial lease	99 054
Share capital	40 665
Cumulative translation adjustments	-30 563
Additional Paid in Capital	9 271 356
Subscribed shares receivable	0
Retained earnings	-9 916 340
Unearned compensation	-18 858
Total shareholders' equity	-653 741
Total liabilities and shareholders' equity	176 189